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* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
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>> Announcement Details

The details of the announcement start here ...

Announcement Title * NEWS RELEASE - Repayment, Extension and Upsizing of Syndicated Term Loan Facility and Extension of Syndicated Revolving Credit Facility (collectively the "Syndicated Facilities")

Description Please see attached News Release.

Attachments[News_Release_2ndOct12_Syndicated_Facilities_granted_to_Wealth_Anchor_and_Sucrogen_Limited.pdf](#)

Total size = **34K**
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NEWS RELEASE

Repayment, Extension and Upsizing of Syndicated Term Loan Facility and Extension of Syndicated Revolving Credit Facility (collectively the “Syndicated Facilities”)

Singapore, 2 October 2012 - Wilmar International Limited (“**Wilmar**”) refers to the US\$1.3 billion Syndicated Term Loan Facility and the A\$600 million Syndicated Revolving Credit Facility mentioned in its announcement of 8 November 2010 and wishes to announce that it will:

- a) fully repay a maturing tranche and upsize and extend a separate tranche of the Syndicated Term Loan Facility; and
- b) extend a maturing tranche of the Syndicated Revolving Credit Facility

(together “**the Extensions**”).

The Borrowers of the Syndicated Term Loan Facility and the Syndicated Revolving Credit Facility are Wealth Anchor Pte. Ltd. and Sucrogen Limited respectively, both wholly-owned subsidiaries of Wilmar. The Syndicated Facilities are guaranteed by Wilmar and the Extensions are for the amounts of US\$632 million (including upsize) and A\$200 million respectively, whilst the maturing tranche to be repaid amounts to US\$500 million.

The documentation for the Extensions has been signed with The Hongkong and Shanghai Banking Corporation Limited (as Coordinator, Agent and Lender) and 10 other participating banks in the case of the Syndicated Term Loan Facility and 7 other participating banks in the case of the Syndicated Revolving Credit Facility.

The Syndicated Facilities were used to finance the acquisition of Sucrogen Limited and for general corporate and working capital requirements of Sucrogen Limited.

About Wilmar

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia’s leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Wilmar’s business activities include oil palm cultivation, oilseeds crushing, edible oils refining, sugar milling and refining, specialty fats, oleochemicals and grains processing. At the core of Wilmar’s strategy is a resilient integrated agribusiness model that encompasses the entire value chain of the agricultural commodity processing business, from origination and processing to branding, merchandising and distribution of a wide range of agricultural products. It has over 400 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries. The Group is backed by a multinational workforce of approximately 90,000 people.

WILMAR INTERNATIONAL LIMITED

NEWS RELEASE (continued)

Repayment, Extension and Upsizing of Syndicated Term Loan Facility and Extension of Syndicated Revolving Credit Facility (collectively the “Syndicated Facilities”)

About Wilmar (continued)

Wilmar’s portfolio of high quality processed agricultural products is the preferred choice of the food manufacturing industry, as well as industrial and consumer food catering businesses. Its consumer packed products occupy a leading share in its targeted markets. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies. Wilmar remains a firm advocate of sustainable growth and is committed to its role as a responsible corporate citizen.

For more information, please visit www.wilmar-international.com.

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